

12 January 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.36%	301.93	83878.17
NIFTY 50	▲	0.42%	106.95	25790.25
S&P BSE MIDCAP	▼	-0.41%	-188.28	46116.52
S&P BSE SMALLCAP	▼	-0.68%	-338.36	49573.75
S&P BSE 500	▲	0.15%	56.65	36864.27

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	83,435.31	83,962.33	82,861.07	83,878.17	86,159.02	71,425.01
NIFTY	25,669.05	25,813.15	25,473.40	25,790.25	26,373.20	21,743.65

SENSEX Gainers	24	NIFTY Gainers	39
SENSEX Losers	6	NIFTY Losers	11

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1352	2504	0.54	236
NSE	738	1443	0.51	25

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Tata Steel Ltd	2.75%	Infosys Ltd	-1.16%	Fabtech Technologies Clea	20.00%	SKM Egg Products Export I	-53.59%
Asian Paints Ltd	2.54%	Bajaj Finance Ltd	-0.93%	Cosmo Ferrites Ltd	19.98%	Leo Dryfruits & Spices Tr	-14.84%
Trent Ltd	2.05%	Tata Motors Passenger Vhc	-0.71%	JTL Industries Ltd	19.64%	Jonjua Overseas Ltd	-14.76%
State Bank of India	1.50%	Bharat Electronics Ltd	-0.29%	Faze Three Ltd	16.64%	Athena Constructions Ltd	-14.55%
Hindustan Unilever Ltd	1.36%	HDFC Bank Ltd	-0.22%	Associated Ceramics Ltd	16.49%	Aastamangalam Finance Ltd	-12.88%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Coal India Ltd	3.39%	Infosys Ltd	-1.02%	JTL Industries Ltd	19.99%	Akash Infra-Projects Ltd	-12.58%
Tata Steel Ltd	2.75%	Bajaj Finance Ltd	-1.00%	Faze Three Ltd	19.30%	Rollatainers Ltd	-9.77%
Asian Paints Ltd	2.50%	Tata Motors Passenger Vhc	-1.00%	IFCI Ltd	16.91%	Kernex Microsystems (Indi	-9.36%
JSW Steel Ltd	2.26%	Bajaj Auto Ltd	-0.88%	Euro India Fresh Foods Lt	16.69%	Mangalam Global Enterpris	-9.29%
Hindalco Industries Ltd	2.21%	Eicher Motors Ltd	-0.85%	Maithan Alloys Ltd	10.31%	Tejas Networks Ltd	-8.91%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Ireda shares gained 4.2% on posting Q3 results:**

Indian Renewable Energy Development Agency (Ireda) shares rose 4.2% registering an intra-day high at ₹142.45 per share after the company released its Q3 results. State-owned Ireda posted a 37.5% year-on-year (Y-o-Y) rise in consolidated net profit to ₹585.16 crore in the December quarter, as compared to ₹425.38 crore. The company's revenue from operations surged 27% to ₹2,102.29 crore, from ₹1,654 crore in the same period a year ago. The company's CMD, Pradip Kumar Das, said, "Ireda's strong financial performance this quarter reflects our commitment to accelerating India's renewable energy transition. The growth in loan disbursements, net worth and profitability underscores the trust placed by our stakeholders." The company's loan book rose 28% in Q3 to ₹87,975 crore from ₹68,960 crore in the year-ago quarter. While disbursements jumped 32% to ₹9,860 crore, from ₹7,449 crore in October-December FY25. Net worth increased to ₹13,537 crore from ₹9,842 crore, a 38% rise.

**Lemon Tree Hotels rose 4.1% as Warburg Pincus to invest in arm Fleur Hotels:**

Lemon Tree Hotels share price rose 4.1% to ₹155.99 today as the company unveiled a business restructuring plan and announced an investment from Warburg Pincus in its arm, Fleur Hotels. Lemon Tree Hotels announced a corporate restructuring plan, through which it will unlock value by creating two differentiated entities. Under the arrangement, Lemon Tree Hotels will act as a pure-play asset-light company focused on hotel management, brand and loyalty, and distribution services, the company said in an exchange filing on Saturday. Separately, Warburg Pincus will acquire APG's stake in Fleur Hotels ahead of the reorganisation, along with a primary equity infusion of up to ₹960 crore to fund growth. With this, Fleur Hotels will act as a hotel ownership and leasing entity. This will be achieved through the transfer of hotel assets and development capabilities in exchange for equity. That apart, Lemon Tree Hotels will merge two of its wholly-owned subsidiaries -- Carnation Hotels and Hamstede Living into itself, as per the exchange filing. Other four wholly-owned subsidiaries of Lemon Tree Hotels will be merged into Fleur Hotels through the issuance of shares to Lemon Tree Hotels.

**Signatureglobal share price fell 7.3% on Q3 update:**

Shares of real estate development company Signatureglobal (India) were under pressure today, dropped as much as 7.3% to log an intraday low of ₹935 per share after the company announced its operational performance for the third Q3FY26. The company has informed the exchange that it has achieved pre-sales of ₹6,680 crore in 9MFY26 and ₹2,020 crore for Q3FY26, in comparison to ₹8,670 crore in 9MFY25 and ₹2,770 crore for Q3FY25. The overall market environment, Signatureglobal (India) said, has turned softer and that has impacted the company. "Admittedly, we will not be able to meet our pre-sales guidance of ₹12,700 crore, which looked comfortable a few months back. However, we will attempt to maintain sales at the same levels as last year. Launches continue to remain on track," said Signatureglobal (India) in a regulatory filing. Meanwhile, the company's average sales realisation stood at ₹15,182 per sq. ft. in 9MFY26 versus ₹12,457 per sq. ft. in FY25. Higher realizations, the company said, were driven by increased sales in premium markets and sales price increases across key regions. Additionally, the company's collections were ₹3,090 crore in 9MFY26 and ₹1,230 crore for Q3FY26, in comparison to ₹3,210 crore for 9MFY25 and ₹1,080 crore for Q3FY25. Further, the company's net debt stood at ₹1,020 crore at the end of 9MFY26, in comparison to ₹880 crore at the end of FY25.

**Tejas Networks share price plunged 12.5%, hits over 3-year low on Q3 loss:**

Tejas Networks share price plunged over 12.5% to ₹364.50 in today's trading session as it reported a net loss for the December quarter (Q3FY26). The company has reported losses for three straight quarters this financial year. Tejas Networks share price decreased significantly in Monday's session as the company reported a loss in the third quarter of the financial year 2026 (Q3FY26). The company reported a net loss of ₹197 crore compared to ₹166 crore net profit reported in the corresponding period of the previous financial year. Revenue during the third quarter (Q3FY26) slumped 88.38% on year to ₹307 crore from ₹2,642 crore in Q3FY25, the company said in the exchange filing. Meanwhile, on a sequential basis, revenue advanced 17% from ₹262 crore in the September quarter (Q2FY26).

**Avenue Supermarts rose 3% post Q3:**

Avenue Supermarts, which runs a supermarket chain under the brand DMart, reported its Q3FY26 results on Saturday. Shares were trading 2.9% higher at ₹3,917.95 per share. Avenue Supermarts in the December quarter (Q3FY26) reported an 18.28% rise in consolidated net profit at ₹855.78 crore, as compared to ₹723.54 crore a year ago. Its consolidated revenue from operations in the latest third quarter stood at ₹18,100.88 crore as against ₹15,972.55 crore in the year-ago period, it added.

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